



January 30 2018

For Translation Purposes Only

Real Estate Investment Trust Securities Issuer
 Samty Residential Investment Corporation
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 (Securities Code: 3459)

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Notice Concerning Issuance of Investment Corporation Bonds (Determination of Interest Rate and Underwriter)

Samty Residential Investment Corporation (“Samty Residential”) announces the determination of interest rate and underwriter of the Issuance of Investment Corporation Bonds announced in “Notice Concerning Issuance of Investment Corporation Bonds” dated January 15, 2018.

1. Details of the Investment Corporation bonds

(1)	Name of the Investment corporation bonds	Second Series Unsecured Investment Bonds of Samty Residential Investment Corporation (offering limited to qualified institutional investors)
(2)	Total issue amount	1 billion yen
(3)	Interest rate	1.05424% (fixed interest rate)
(4)	Payment date	February 1, 2018
(5)	Date of redemption	January 31, 2023
(6)	Underwriter	DBJ Securities Co., Ltd. (Note)

(Note) DBJ Securities Co., Ltd. announced in “Notice Concerning Issuance of Investment Corporation Bonds” dated January 15, 2018 that it will handle private placement of the total issue amount and underwrite the balance (underwriting of balance) if any balance arises. However, no underwriting has been implemented as there was no balance after the handling of private placement.

*This material is distributed to the press club of the Tokyo Stock Exchange (Kabuto Club), the press club of the Ministry of Land, Infrastructure, Transport and Tourism, and the press club for construction trade publications of the Ministry of Land, Infrastructure, Transport and Tourism.

*Samty Residential Investment Corporation website: <http://www.samty-residential.com/en/>

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