

## Notice Concerning Determination of Issue Price and Other Items

Real Estate Investment Trust Securities Issuer:  
Samty Residential Investment Corporation  
1-8-3 Marunouchi, Chiyoda-ku, Tokyo  
Tetsuro Kawamoto, Executive Director

Samty Residential Investment Corporation (“Samty Residential”) announces that it has resolved at the Board of Directors’ meeting held on August 20, 2018 the issue price, offer price and other items concerning issuance of new investment units and secondary offering of investment units that was resolved at the Board of Directors’ meeting held on August 10, 2018, as described below.

1. Issue price: 89,895 yen, Issue amount: 86,668 yen, Total issue amount: 4,116,730,000 yen, Proceeds of underwriter: 3,227 yen per unit, Proceeds from primary offering: 4,116,730,000 yen, Number of investment units underwritten by each underwriter: Daiwa Securities Co., Ltd. 30,875 units, Nomura Securities Co., Ltd. 9,975 units, Mizuho Securities Co., Ltd. 2,850 units, SMBC Nikko Securities Inc. 1,900 units, FFG Securities Co., Ltd. 950 units, SBI Securities Co., Ltd. 950 units 2. Number of investment units to be offered through over allotment: 2,375 units, Offer price: 89,895 yen, Total offer price through over allotment: 213,500,625 yen 3. Effective date of notification under the Financial Instruments and Exchange Act (Article 4-1) concerning issuance of new investment units and secondary offering of investment units: August 21, 2018