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For Translation Purposes Only

Real Estate Investment Trust Securities Issuer
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Notice Concerning Approval for Listing of Investment Units
on Real Estate Investment Trust Securities Market of Tokyo Stock Exchange

Samty Residential Investment Corporation (“Samty Residential”) announces that it today obtained approval from the Tokyo Stock Exchange, Inc. (“Tokyo Stock Exchange”) to list its investment units on the Tokyo Stock Exchange Real Estate Investment Trust Securities Market.

Samty Residential is an investment corporation that was established on March 16, 2015 pursuant to the Act on Investment Trusts and Investment Corporations (“Investment Trusts Act”). Management of its assets is conducted by Samty Asset Management Co., Ltd., which serves as the asset management company under the Investment Trusts Act, in accordance with the asset management targets and policies provided in the Investment Trusts Act and the Articles of Incorporation of Samty Residential.

Samty Residential invests in high-quality accommodation assets (which refer to real estate properties in the rental housing-related domains including rental housing (residential properties), hotels and healthcare properties; the same follows hereafter) and specified assets backed by the accommodation assets (collectively referred to as the “accommodation assets, etc.”) that suit each regional situation and feature across a broad swath of Japan’s regional cities (which refer to cities other than in the Greater Tokyo area; the same follows hereafter), without overly concentrating on the Greater Tokyo area (which refers to Tokyo, Kanagawa, Saitama and Chiba Prefectures; the same follows hereafter). Through the leasing of these properties, Samty Residential aims to provide the residents with a safe, secure, and comfortable living environment.

Samty Residential believes that, as its medium- to long-term endeavors, it can help encourage regional revitalization through its investing activities by effectively utilizing funds it raises from the capital market. Such endeavors should provide indirect support to local governments for their proactive implementation of innovative measures to create an environment, services and employment opportunities that are based on the situations and unique characteristics of the communities and are attractive to local residents. As such, Samty Residential pursues its ultimate mission of promoting revitalization of the Japanese economy, starting with regional cities.

Under this basic philosophy, Samty Residential will provide investors with opportunities to own a diversified portfolio of the accommodation assets, etc. located in a broad range of Japan’s regional cities, and will constantly strive to enhance unitholder value by managing these assets over the medium to long term.

Upon building a portfolio, Samty Residential will make the best of the resources and expertise, etc. of the Samty

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Group (Note) that boasts a strong track record of planning, developing and managing rentable condominiums, which are major investment targets of Samty Residential. By doing so, Samty Residential will seek to secure stability, growth potential and earnings potential of its diversified portfolio of properties located in a broad range of Japan's regional cities.

(Note) The Samty Group refers to Samty Co., Ltd., the sponsor of Samty Residential, its consolidated subsidiaries and special purpose companies (other than the consolidated subsidiaries) in which Samty Co., Ltd. has equity interests.

*This material is distributed to the press club of the Tokyo Stock Exchange (Kabuto Club), the press club of the Ministry of Land, Infrastructure, Transport and Tourism, and the press club for construction trade publications of the Ministry of Land, Infrastructure, Transport and Tourism.

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