

August 24, 2018

For Translation Purposes Only

Real Estate Investment Trust Securities Issuer
Samty Residential Investment Corporation
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(Securities Code: 3459)

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Notice Concerning Borrowing of Funds (Determination of Interest rate)

Samty Residential Investment Corporation (“Samty Residential”) announces that the Interest rate of new borrowing (the “Borrowing”) were resolved announced in “ Notice Concerning Borrowing of Funds” dated august 10, 2018, as described below.

1. Details of the Borrowings

(1) Term loan 9-A

i	Lenders	The Bank of Fukuoka, Ltd., Shinsei Bank, Ltd., Mizuho Bank, Ltd., Aozora Bank, Ltd., and Resona Bank, Limited.
ii	Loan amount	2,160 million yen
iii	Interest rate	0.74818% ^(Note 1) (floating interest rate)
iv	Drawdown date	August 28, 2018
v	Borrowing method	An individual loan agreement were concluded with the above lenders on August 24, 2018
vi	Principal repayment date	January 31, 2024 ^(Note2)
vii	Principal repayment method	Lump - sum repayment on principal repayment date
viii	Interest repayment date	The first interest payment shall be due on September 28, 2018, and subsequent interest payments shall be due on the end of every month thereafter and on the principal repayment date ^(Note2)
ix	Security	Unsecured and unguaranteed

(2) Term loan 9-B

i	Lenders	The Bank of Fukuoka, Ltd., Shinsei Bank, Ltd., Mizuho Bank, Ltd., and Resona Bank, Limited.
ii	Loan amount	1,300 million yen
iii	Interest rate	1.31797% (fixed interest rate)
iv	Drawdown date	August 28, 2018
v	Borrowing method	An individual loan agreement were concluded with the above lenders on August 24, 2018
vi	Principal repayment date	July 31, 2025 ^(Note2)
vii	Principal repayment	Lump - sum repayment on principal repayment date

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	method	
viii	Interest repayment date	The first interest payment shall be due on September 28, 2018, and subsequent interest payments shall be due on the end of every month thereafter and on the principal repayment date ^(Note2)
ix	Security	Unsecured and unguaranteed

(Note 1) Interest rate applicable for the period from August 28, 2018 to September 27, 2018. The applicable interest rate is one-month JPY TIBOR (base rate) +0.7%. The base rate applicable to the interest rate calculation period for each interest payment date will be determined on the date two business days prior to the interest payment date. The relevant 1-month JBA Japanese Yen TIBOR will be available on the website of JBA TIBOR Administration (JBATA) (<http://www.ibatibor.or.jp/english/>).

(Note 2) If the relevant day is not a business day, the business day immediately following the relevant day shall be the date. If the said business day is in the following month, the business day immediately preceding the relevant day shall be the date.

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*Samty Residential Investment Corporation website: <https://samty-residential.com/en/>