



August 28, 2018

For Translation Purposes Only

Real Estate Investment Trust Securities Issuer  
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 (Securities Code: 3459)

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Notice Concerning Execution of Borrowing of Funds

Samty Residential Investment Corporation (“Samty Residential”) announces that it executed the new borrowing of funds (the “Borrowing”), announced in “Notice Concerning Borrowing of Funds” dated August 10, 2018 and “Notice Concerning Borrowing of Funds (Determination of Interest rate)” dated August 24, 2018, as described below.

1. Details of the Borrowings

(1) Term loan 9-A

i	Lenders	The Bank of Fukuoka, Ltd., Shinsei Bank, Ltd., Mizuho Bank, Ltd., Aozora Bank, Ltd. and Resona Bank, Ltd.
ii	Loan amount	2,160 million yen
iii	Interest rate	0.74818% <sup>(Note 1)</sup> (floating interest rate)
iv	Drawdown date	August 28, 2018
v	Borrowing method	Based on an individual loan agreement concluded with the above lenders on August 24, 2018
vi	Principal repayment date	January 31, 2024 <sup>(Note 2)</sup>
vii	Principal repayment method	Lump-sum repayment on principal repayment date
viii	Interest repayment date	The first interest payment shall be due on September 28, 2018, and subsequent interest payments shall be due on the end of every month thereafter and on the principal repayment date <sup>(Note 2)</sup>
ix	Security	Unsecured and unguaranteed

(2) Term loan 9-B

i	Lenders	The Bank of Fukuoka, Ltd., Shinsei Bank, Ltd., Mizuho Bank, Ltd. and Resona Bank, Ltd.
ii	Loan amount <sup>(Note 2)</sup>	1,300 million yen
iii	Interest rate	1.31797% (fixed interest rate)
iv	Drawdown date	August 28, 2018
v	Borrowing method	Based on an individual loan agreement concluded with the above lenders on August 24, 2018
vi	Principal repayment date	July 31, 2025 <sup>(Note 2)</sup>
vii	Principal repayment method	Lump-sum repayment on principal repayment date
viii	Interest repayment date	The first interest payment shall be due on September 28, 2018, and subsequent interest payments shall be due on the end of every month thereafter and on the principal repayment date <sup>(Note 2)</sup>
ix	Security	Unsecured and unguaranteed

Disclaimer: This translation is for informational purposes only. Neither Samty Residential Investment Corporation nor Samty Asset Management Co., Ltd. guarantees the accuracy or completeness of the translation. If there is any discrepancy between the Japanese version and the English translation, the Japanese version shall prevail. This document is an English translation of a press release for public announcement concerning execution of borrowing of funds by Samty Residential, and has not been prepared as an inducement or invitation for investment. We caution investors to refer to Samty Residential’s prospectus (available in Japanese) and notice of amendments thereto, if any, without fail and to undertake investment at their own decision and responsibility.



(Note 1) Interest rate applicable for the period from August 28, 2018 to September 27, 2018. The applicable interest rate is the 1-month JPY TIBOR (base rate) (2-month JPY TIBOR for initial payment) +0.7%. The base rate applicable to the interest rate calculation period for each interest payment date will be determined on the date two business days prior to the interest payment date. The relevant 1-month JBA Japanese Yen TIBOR will be available on the website of JBA TIBOR Administration (JBATA) (<http://www.ibatibor.or.jp/english/>).

(Note 2) If the relevant day is not a business day, the business day immediately following the relevant day shall be the date. If the said business day is in the following month, the business day immediately preceding the relevant day shall be the date.

\* This material is distributed to the press club of the Tokyo Stock Exchange (Kabuto Club), the press club of the Ministry of Land, Infrastructure, Transport and Tourism, and the press club for construction trade publications of the Ministry of Land, Infrastructure, Transport and Tourism.

\* Samty Residential Investment Corporation website: <https://www.samty-residential.com/en/>

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