



July 10, 2015

For Translation Purposes Only

Real Estate Investment Trust Securities Issuer
Samty Residential Investment Corporation
1-8-3 Marunouchi, Chiyoda-ku, Tokyo
Tetsuro Kawamoto, Executive Director
(Securities Code: 3459)

Asset Management Company:
Samty Asset Management Co., Ltd.
Yosuke Masuda, President
Inquiries: Takeshi Fujiwara
Director
Business Management Department
Phone: +81-3-5220-3841

Notice Concerning Suspension of Issuance of New Investment Units through Third-Party Allotment

Samty Residential Investment Corporation (the "Investment Corporation") hereby announces that, regarding issuance of new investment units through third-party allotment that was resolved at the same time as issuance of new investment units through public offering (primary offering) and secondary offering of investment units (over-allotment) at the Board of Directors' meetings held on May 29 and June 22, 2015, the third party allottee, Daiwa Securities Co., Ltd. has notified us that it will not make subscription for all the investment units planned to be issued by the subscription date (July 28, 2015).

As a result, no units will be issued through the third-party allotment. The total number of units issued and outstanding as of today is 163,340 units.

As assumptions for the management status forecast used in "Notice Concerning Forecasts of Management Status for Fiscal Period Ending January 2016 and Fiscal Period Ending July 2016" announced on June 30, 2015 have been changed, revisions to the management status forecasts will be made. Please refer to "Notice Concerning Revisions to the Forecast of Management Status for Fiscal Period Ending January 2016 and Fiscal Period Ending July 2016" announced today for further details.

<Reference Information >

Overview of the issuance of new investment units through third-party allotment announced in the press releases dated May 29, 2015 and June 22, 2015.

(1) Total number of investment units to be offered	7,660 units
(2) Paid-in amount (issue amount)	97,920 yen per unit
(3) Total paid-in amount (total issue amount)	750,067,200 yen
(4) Subscription period (Subscription date)	July 28, 2015 (Tuesday)
(5) Payment date	July 29, 2015 (Wednesday)
(6) Third party allottee	Daiwa Securities Co., Ltd.

*This material is distributed to the press club of the Tokyo Stock Exchange (Kabuto Club), the press club of the Ministry of Land, Infrastructure, Transport and Tourism, and the press club for construction trade publications of the Ministry of Land, Infrastructure, Transport and Tourism.

*Samty Residential Investment Corporation website: <http://www.samty-residential.com/en/>

Disclaimer: This translation is for informational purposes only. Neither Samty Residential Investment Corporation nor Samty Asset Management Co., Ltd. guarantees the accuracy or completeness of the translation. If there is any discrepancy between the Japanese version and the English translation, the Japanese version shall prevail. This document is an English translation of a press release for public announcement concerning suspension of issuance of new investment units through third-party allotment by Samty Residential, and has not been prepared as an inducement or invitation to investment. We caution investors to refer to Samty Residential's prospectus (available in Japanese) and notice of amendments thereto, if any, without fail and to undertake investment at their own decision and responsibility.