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For Translation Purposes Only

Real Estate Investment Trust Securities Issuer
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Notice Concerning Borrowing of Funds (Determination of Interest Rate)

Samty Residential Investment Corporation (“Samty Residential”) announces that the interest rate of a borrowing (the “Borrowing”) announced in “Notice Concerning Borrowing of Funds and Repayment of Borrowings” dated June 14, 2019 has been determined as follows.

Details of the Borrowing

Term loan 12-B

1.	Lenders	Loan syndicate ^(Note 1) with Sumitomo Mitsui Banking Corporation and The Bank of Fukuoka, Ltd. as arrangers
2.	Loan amount	2,450 million yen
3.	Interest rate	1.08662% (fixed interest rate) ^(Note 2)
4.	Drawdown date	August 2, 2019
5.	Principal repayment date	July 31, 2026 ^(Note 3)
6.	Principal repayment method	Lump-sum repayment on principal repayment date
7.	Interest repayment date	The first interest payment shall be due on August 30, 2019, and subsequent interest payments shall be due at the end of every month thereafter and on the principal repayment date ^(Note 3)
8.	Security/guarantee	Unsecured and unguaranteed

(Note 1) The loan syndicate comprises Sumitomo Mitsui Banking Corporation, The Bank of Fukuoka, Ltd., Aozora Bank, Ltd., Resona Bank, Ltd., Shinsei Bank, Ltd., The Shinwa Bank, Ltd., The Kagawa Bank, Ltd., The Kumamoto Bank, Ltd., The Bank of Saga Ltd., The Mie Bank, Ltd. The Oita Bank, Ltd.

(Note 2) Financing charges, etc. to be paid to lenders are not included.

(Note 3) If the relevant day is not a business day, the business day immediately following the relevant day shall be the date. If the said business day is in the following month, the business day immediately preceding the relevant day shall be the date.

*This material is distributed to the press club of the Tokyo Stock Exchange (Kabuto Club), the press club of the Ministry of Land, Infrastructure, Transport and Tourism, and the press club for construction trade publications of the Ministry of Land, Infrastructure, Transport and Tourism.

*Samty Residential Investment Corporation website: <https://samty-residential.com/en/>

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