



February 1, 2018

For Translation Purposes Only

Real Estate Investment Trust Securities Issuer:  
 Samty Residential Investment Corporation  
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 (Securities Code: 3459)

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Notice Concerning Completion of Payment for Issuance of Investment Corporation Bonds

Samty Residential Investment Corporation (“Samty Residential”) announces that payment was completed today for the Issuance of Investment Corporation Bonds announced in “Notice Concerning Issuance of Investment Corporation Bonds” dated January 15, 2018., and “Notice Concerning Issuance of Investment Corporation Bonds (Determination of Interest Rate and Underwriter)” dated January 30, 2018.

1. Details of the Investment Corporation bonds

(1)	Name of the Investment corporation bonds	Second Series Unsecured Investment Bonds of Samty Residential Investment Corporation (offering limited to qualified institutional investors)
(2)	Total issue amount	1 billion yen
(3)	Interest rate	1.05424% (fixed interest rate)
(4)	Payment date	February 1, 2018
(5)	Date of redemption	January 31, 2023

\*This material is distributed to the press club of the Tokyo Stock Exchange (Kabuto Club), the press club of the Ministry of Land, Infrastructure, Transport and Tourism, and the press club for construction trade publications of the Ministry of Land, Infrastructure, Transport and Tourism.

\*Samty Residential Investment Corporation website: <http://www.samty-residential.com/en/>

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