



October 1, 2015

For Translation Purposes Only

Real Estate Investment Trust Securities Issuer:
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 (Securities Code: 3459)

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Notice Concerning Execution of Borrowing of Funds

Samty Residential Investment Corporation (“Samty Residential”) announces that the new borrowing (the “Borrowing”) announced in “Notice Concerning Borrowing of Funds” dated September 28, 2015 was executed today.

1. Details of the Borrowing

Short-term loan (Term Loan 2)

i	Lenders	Sumitomo Mitsui Banking Corporation, The Bank of Fukuoka, Ltd.
ii	Loan amount	462 million yen
iii	Interest rate	0.53% (Note)
iv	Drawdown date	October 1, 2015
v	Security	Unsecured and unguaranteed

(Note) Interest rate applicable for the period from October 1, 2015 to October 29, 2015. The applicable interest rate is one-month JPY TIBOR (base rate) + 0.4%.

2. Status of Borrowings, Etc. after the Borrowing

(Unit: million yen)

	Before the Borrowing	After the Borrowing	Increase (Decrease)
Short-term loans ^(Note)	1,350	1,812	462
Long-term loans ^(Note)	16,000	16,000	-
Total borrowings	17,350	17,812	462
Investment corporation bonds	-	-	-
Sum total of borrowings and investment corporation bonds	17,350	17,812	462
Other interest-bearing debt	-	-	-
Total interest-bearing debt	17,350	17,812	462

(Note) Short-term loans refer to borrowings for which the repayment dates are due in or within one year, and long-term loans refer to borrowings for which the repayment days are due in more than a year.

*This material is distributed to the press club of the Tokyo Stock Exchange (Kabuto Club), the press club of the Ministry of Land, Infrastructure, Transport and Tourism, and the press club for construction trade publications of the Ministry of Land, Infrastructure, Transport and Tourism.

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*Samty Residential Investment Corporation website: <http://www.samty-residential.com/en/>

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