

Notice Concerning Determination of Issue Price and Other Items

Real Estate Investment Trust Securities Issuer:
Samty Residential Investment Corporation
1-8-3 Marunouchi, Chiyoda-ku, Tokyo
Tetsuro Kawamoto, Executive Director

Samty Residential Investment Corporation (“Samty Residential”) announces that it has resolved at the Board of Directors’ meeting held on July 20, 2016 the issue price, offer price and other items concerning issuance of new investment units and secondary offering of investment units that was resolved at the Board of Directors’ meeting held on July 11, 2016, as described below.

1. Issue price : 86,686 yen, Issue amount : 83,574 yen, Total issue amount : 10,000,464,840 yen, Proceeds of underwriter : 3,112 yen per unit, Proceeds from primary offering : 10,000,464,840 yen, Number of investment units underwritten by each underwriter : Daiwa Securities Co., Ltd. 98,123 units, Nomura Securities Co., Ltd. 13,163 units, SMBC Nikko Securities Inc. 3,589 units, Mizuho Securities Co., Ltd. 2,393 units, SBI Securities Co., Ltd. 1,196 units, Tokai Tokyo Securities Co., Ltd. 1,196 units 2. Number of investment units to be offered through over allotment : 5,983 units, Offer price : 86,686 yen, Total offer price through over allotment : 518,642,338 yen 3. Effective date of notification under the Financial Instruments and Exchange Act (Article 4-1) concerning issuance of new investment units and secondary offering of investment units : July 21, 2016